STRIPING 75



Striping 75 SALES UP 15% over 2014

Contractors' striping-only sales near \$112 million

otal striping-only sales for *Pavement's* Striping 75 for 2015 increased 15% to \$111,964,024 over 2014's \$97,281,320 – the smallest increase among the five Top Contractor categories.

Only two of the Striping 75 generated 100% of sales from striping (another five companies generated 80% or more from striping), and 24 companies generated less than 5% of sales from striping. Those figures reinforce last year's results which indicated that striping could be either the primary focus of a business or a support service for larger contractors. That it's a support service for larger contractors is supported by the breakdown of other services the Striping 75 contractors offer:

- 65 generate sales from sealcoating
- 56 generate sales from paving
- 58 generate sales from pavement repair
- 16 generate sales from sweeping

WHERE STRIPERS WORK

Not surprisingly, 72 of the Striping 75 indicate they perform at least some portion of their work on parking lots (there was one no-answer, one firm reports 100% of their striping

work on airports, and one company stripes roads and highways only). In addition,

- 51 contractors work on roads
- 38 contractors work on driveways (probably other services)
- 12 contractors work on highways

 And that work breakdown is reflected in the customer mix:
- 72 contractors work for commercial/industrial customers
- 57 contractors work for multi-family residential customers
- 47 contractors work for municipal customers
- 29 contractors work for single-family residential customers Contractors who participated in the 2015 Top Contractor survey can expect to receive the annual analysis and report in August.

Contractors who miss out on this year's report can participate in the 2016 Top Contractor Survey which will be open online from January 1 through April 30, 2016.



		9	ales	Com	ositi	on (%	5)	W	here	We W	/ork (%)	Customer Mix (%)					
	Year in Business	Paving	Sealcoating	Striping	Sweeping	Pavement Repair	Other	Highways	Streets/Roads	Parking Lots	Driveways	Other	Commercial	Municipal	Multi-family	Single-family	Other	
1-800-SEALCOAT of S. Florida, Inc - Pompano Beach, FL	7	33	35	6	0	26	0	0	35	65	0	0	55	0	45	0	0	
A & A Paving - Roselle, IL	63	60	15	5	0	20	0	0	0	97	3	0	71	10	18	1	0	
Accurate Pavement Striping, LLC - Pflugerville, TX	3.5	0	0	47	0	0	53	0	40	60	0	0	100	0	0	0	0	
Ace Asphalt - Phoeniz, AZ	49	12	38	1	0	30	19	0	5	95	0	0	95	5	0	0	0	
ACI Asphalt & Concrete, Inc - Maple Grove, MN	22	46	12	1	1	28	12	0	0	85	14	1	85	0	14	0	1	
Allied Construction - Clarkston, MI	43	93	6	1	0	0	0	0	20	70	10	0	35	15	30	20	0	
American Asphalt - American Sealcoating - Cleveland, OH	28	30	36	3	0	15	16	0	10	60	20	10	60	5	10	10	15	
American Asphalt Repair & Resurfacing Co., Inc Hayward, CA	33	32	21	4	0	22	21	0	50	49	1	0	50	20	29	1	0	
American Pavement Preservation - Las Vegas, NV	6	34	10	1	0	5	50	0	95	5	0	0	10	50	6	34	0	
American Roadway Logistics - Richfield, OH	9	0	0	35	0	0	65	30	70	0	0	0	0	100	0	0	0	
Anderson Asphalt & Concrete Services - Sarasota, FL	43	7	15	3	0	7	68	0	30	70	0	0	50	0	50	0	0	
Anderson Striping & Construction - Kingsburg, CA	27	5	37	55	0	3	0	0	20	80	0	0	70	20	10	0	0	
ASAP Asphalt Sealing And Paving Co. LLC - McMurray, PA	10	40	30	10	0	20	0	0	0	100	0	0	70	0	30	0	0	
Asphalt Contractors, Inc Union Grove, WI	35	33	13	2	1	7	44	0	38	48	12	2	44	38	6	12	0	
Asphalt Repair Solutions inc Bethlehem, CT	2	70	10	10	0	10	0	0	25	65	10	0	60	10	15	15	0	



STRIPING 75

Asphalt Restoration Technology Systems, inc Orlanda, Fi. 8		Sales Composition (%)								here	We W	ork (%)	Customer Mix (%)				
Asphalt Services, inc wobburn, MA Asphalt Solutions Inc wobburn, MA Asphalt Solutions Inc wobburn, MA Asphalt Solutions Inc woburngstown, OH Aspoala Magnalt Solutions Inc woburngstown, OH Associated Paving Contractors inc - warminster, PAA 45 87 88 89 89 89 89 89 89 89 89 89 89 89 89		Year in Business																
Associated Paving Contractors inc - Warminster, PA	Asphalt Restoration Technology Systems, Inc Orlando, FL	8	0	77	2	0	18	3	0	40	60	0	0	40	0	60	0	0
Associated Paving Contractors inc-Warminster, PA 8 8 8 9 8 8 8 9 8 8 9 8 8 9 8 9 8 9 8	Asphalt Services, Inc Woburn, MA	12	70	14	2	0	11	3	0	0	95	5	0	85	0	6	9	0
Blackie Soan Excavariting and Paving-Hoopediek, OH	Asphalt Solutions Inc Youngstown, OH	15	25	45	25	0	5	0	0	0	100	0	0	100	0	0	0	0
Blackie & Son Excavating and Paving - Hopedale, OH	Associated Paving Contractors Inc - Warminster, PA	45	75	20	5	0	0	0	0	10	80	10	0	70	20	10	0	0
Path Path	B&G Sealcoating - Binghamton, NY	5	0	85	10	0	5	0	0	0	75	25	0	55	15	10	20	0
C & R Asphalt, LLC - Lesinton, KY	Blackie & Son Excavating and Paving - Hopedale, OH	46	80	5	5	0	10	0	0	20	30	50	0	30	10	10	50	0
C L Sweeper Services - Jackson, N 44 77 71 71 71 71 71 71	Brahney Paving / 1-877-FIX-ASPHALT - Mullica Hill, NJ	13	50	25	5	0	20	0	0	0	100	0	0	60	0	10	0	30
Cantel Sweeping - Gresham, OR	C & R Asphalt, LLC - Lexinton, KY	22	80	12	1	0	7	0	0	2	87	11	0	72	1	16	11	0
Chagrin Valley Paving - Chagrin Falls, OH	C & L Sweeper Services - Jackson, NJ	44	17	1	3	64	4	11	1	6	92	1	0	93	5	1	0	1
Clean Sweep, Inc Baker, IA 25 20 55 11 64 17 3 0 15 85 0 0 79 10 11 0 0 0 0 0 0 0	Cantel Sweeping - Gresham, OR	22	0	0	7	91	0	2	0	0	100	0	0	97	0	3	0	0
Collegiate Sealers & Paving - Chantilly, VA 27 45 53 2 0 0 0 0 0 0 0 0 0	Chagrin Valley Paving - Chagrin Falls, OH	25	70	0	5	5	20	0	50	40	10	0	0	60	40	0	0	0
Curtis Clean Sweep, Inc - Boise, ID	Clean Sweep, Inc Baker, LA	25	0	5	11	64	17	3	0	15	85	0	0	79	10	11	0	0
Dè Gesalcoating and Striping - Fort Myers, FL. 14 0 66 11 0 14 9 0 14 55 50 0 0 13 10 0 65 0 0 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Collegiate Sealers & Paving - Chantilly, VA	27	45	53	2	0	0	0	0	0	5	95	0	2	0	3	95	0
Designation Part Part Designation Part	Curtis Clean Sweep, Inc - Boise, ID	27	0	20	31	12	8	29	30	27	43	0	0	40	57	3	0	0
Deminion Paving & Sealing - Herndon, VA 33 39 6 5 70 70 70 70 70 70 70	D & G Sealcoating and Striping - Fort Myers, FL	14	0	66	11	0	14	9	0	45	55	0	0	31	0	65	0	4
EastCoat Pavement Services - Clinton, CT	DH Striping Company - Oviedo, FL	11	0	29	71	0	0	0	0	10	90	0	0	98	0	2	0	0
Ellsworth Construction - Tulsa, OK 11	Dominion Paving & Sealing - Herndon, VA	33	39	6	5	0	34	16	0	25	75	0	0	32	0	68	0	0
Eosso Brothers Paving - Hazlet, NJ 23 42 28 9 0 10 11 0 40 40 5 15 40 2 58 0 0 Exterior Maintenance Service, LLC - Nashville, TN 10 3 37 9 0 31 20 0 0 0 99 1 0 99 0 0 0 0 0 Finley Asphalt & Sealing, Inc Bristow, VA 50 40 3 3 3 1 43 10 2 20 76 0 2 39 44 15 0 2 Gann Asphalt & Concrete, Inc Riverside, MO 20 43 8 3 0 28 18 0 1 99 0 0 0 79 1 20 0 0 Giordano Construction Incorporated - Houston, TX 15 15 5 5 0 75 0 0 10 90 0 0 70 10 20 0 Harding Group - Indianapolis, IN 55 45 10 5 35 0 0 0 0 0 0 0 0 0	EastCoat Pavement Services - Clinton, CT	10	4	33	12	0	51	0	0	0	99	1	0	80	3	16	1	0
Exterior Maintenance Service, LLC - Nashville, TN	Ellsworth Construction - Tulsa, OK	11	40	5	1	0	5	49	0	30	65	5	0	70	30	0	0	0
Finley Asphalt & Sealing, Inc Bristow, VA Gann Asphalt & Concrete, Inc Riverside, MO 20 43 8 3 0 28 18 0 1 99 0 0 0 79 1 20 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Eosso Brothers Paving - Hazlet, NJ	23	42	28	9	0	10	11	0	40	40	5	15	40	2	58	0	0
Gann Asphalt & Concrete, Inc Riverside, MO 20 43 88 33 0 28 18 0 11 99 0 0 79 1 20 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Exterior Maintenance Service, LLC - Nashville, TN	10	3	37	9	0	31	20	0	0	99	1	0	99	0	0	1	0
Giordano Construction Incorporated - Houston, TX	Finley Asphalt & Sealing, Inc Bristow, VA	50	40	3	3	1	43	10	2	20	76	0	2	39	44	15	0	2
Harding Group - Indianapolis, IN 55 45 10 5 0 10 6 0 5 94 1 0 74 4 21 1 0 0 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Gann Asphalt & Concrete, Inc Riverside, MO	20	43	8	3	0	28	18	0	1	99	0	0	79	1	20	0	0
Harper Line Striping Inc - Augusta, GA 0 65 35 0 0 0 0 0 0 0 0 0	Giordano Construction Incorporated - Houston, TX	15	15	5	5	0	75	0	0	10	90	0	0	70	10	20	0	0
Intercounty Paving Co. Inc - Carmel, NY 60 85 10 5 0 0 0 0 0 0 10 60 30 0 10 0 65 25 0 Lakeside Paving and Sealing Inc - Carnelian Bay, CA 12 64 22 2 0 0 12 0 0 0 5 95 0 10 5 10 5 80 0 Lynne Services, Inc - Saint Johns, FL 9 0 0 0 100 0 0 0 0 5 95 0 0 0 100 0 0 0 M & M Asphalt Maintenance DBA All County Paving - Delray Beach, FL Maul Paving - Naperville, IL 15 70 17 5 0 0 25 10 0 0 15 90 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Harding Group - Indianapolis, IN	55	45	10	5	0	10	6	0	5	94	1	0	74	4	21	1	0
Lakeside Paving and Sealing Inc - Carnelian Bay, CA 12 64 22 2 0 12 0 12 0 0 0 5 95 0 10 5 10 5 80 0 Lynne Services, Inc - Saint Johns, FL 9 0 10 100 0 10 0 0 5 95 0 10 100 0 0 0 0 0 M & M Asphalt Maintenance DBA All County Paving - Delray Beach, FL 27 40 23 10 0 23 4 5 60 30 5 0 30 25 25 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Harper Line Striping Inc - Augusta, GA	0	65	35	0	0	0	0	0	100	0	0	85	15	0	0	0	0
Lynne Services, Inc - Saint Johns, FL 9 0 0 100 0 0 0 0 0 5 95 0 10 0 100 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Intercounty Paving Co. Inc - Carmel, NY	60	85	10	5	0	0	0	0	10	60	30	0	10	0	65	25	0
M & M Asphalt Maintenance DBA All County Paving Delray Beach, FL 27 40 23 10 0 23 4 5 60 30 5 0 30 25 25 0 20 Maul Paving - Naperville, IL 15 70 17 5 0 0 8 0 10 90 0 80 20 0 0 McCormick Works - Mulberry, AR 25 30 30 5 0 25 10 0 15 30 30 25 40 40 10 10 0 Murphy Paving and Sealcoating Inc Burr Ridge, IL 20 80 18 2 0 0 0 5 90 5 0 65 10 0 Meff Paving - Zanesville, OH 16 65 15 5 1 10 4 20 30 30 20 0 50 20 20 10 0 O'Leary Asphalt Inc Ijamsville, MD 23	Lakeside Paving and Sealing Inc - Carnelian Bay, CA	12	64	22	2	0	12	0	0	0	5	95	0	5	10	5	80	0
Delray Beach, FL 27 40 23 10 0 23 4 5 60 30 5 0 30 25 25 0 20 Maul Paving - Naperville, IL 15 70 17 5 0 0 8 0 10 90 0 0 80 20 0 0 0 McCormick Works - Mulberry, AR 25 30 30 5 0 25 10 0 15 30 30 25 40 40 10 10 0 Murphy Paving and Sealcoating Inc Burr Ridge, IL 20 80 18 2 0 0 0 5 90 5 0 65 10 20 5 0 Neff Paving - Zanesville, OH 16 65 15 5 1 10 4 20 30 30 20 50 20 20 10 0 O'Leary Asphalt Inc Ijamsville, MD 28 40 10 10 0 0 0 0 0 0 <th< td=""><td>Lynne Services, Inc - Saint Johns, FL</td><td>9</td><td>0</td><td>0</td><td>100</td><td>0</td><td>0</td><td>0</td><td>0</td><td>5</td><td>95</td><td>0</td><td>0</td><td>100</td><td>0</td><td>0</td><td>0</td><td>0</td></th<>	Lynne Services, Inc - Saint Johns, FL	9	0	0	100	0	0	0	0	5	95	0	0	100	0	0	0	0
McCormick Works - Mulberry, AR 25 30 30 5 0 25 10 0 15 30 30 25 40 40 10 10 0 Murphy Paving and Sealcoating Inc Burr Ridge, IL 20 80 18 2 0 0 0 5 90 5 0 65 10 20 5 0 Neff Paving - Zanesville, OH 16 65 15 5 1 10 4 20 30 30 20 0 50 20 20 10 0 O'Leary Asphalt Inc Ijamsville, MD 28 40 10 10 0 40 0 0 20 80 0 0 50 0 0 Parker Line Striping - Dekalb Junction, NY 50 0 10 90 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		27	40	23	10	0	23	4	5	60	30	5	0	30	25	25	0	20
Murphy Paving and Sealcoating Inc Burr Ridge, IL 20 80 18 2 0 0 0 5 90 5 0 65 10 20 5 0 Neff Paving - Zanesville, OH 16 65 15 5 1 10 4 20 30 30 20 0 50 20 20 10 0 O'Leary Asphalt Inc Ijamsville, MD 28 40 10 10 0 40 0 0 20 80 0 0 50 0 50 0 0 Parker Line Striping - Dekalb Junction, NY 50 0 10 90 0 0 0 0 100 0	Maul Paving - Naperville, IL	15	70	17	5	0	0	8	0	10	90	0	0	80	20	0	0	0
Neff Paving - Zanesville, OH 16 65 15 5 1 10 4 20 30 30 20 0 50 20 20 10 0 O'Leary Asphalt Inc Ijamsville, MD 28 40 10 10 0 40 0 0 20 80 0 0 50 0 50 0 Parker Line Striping - Dekalb Junction, NY 50 0 10 90 0 0 0 0 100 0 100 0 0 100 0		25	30	30	5	0	25	10	0	15	30	30	25	40	40	10	10	0
O'Leary Asphalt Inc Ijamsville, MD 28 40 10 10 0 40 0 0 20 80 0 0 50 0 50 Parker Line Striping - Dekalb Junction, NY 50 0 10 90 0 0 0 0 100 0 100 0 100 0 0 0 0 0 100 0	Murphy Paving and Sealcoating Inc Burr Ridge, IL	20	80	18	2	0	0	0	0	5	90	5	0	65	10	20	5	0
Parker Line Striping - Dekalb Junction, NY 50 0 10 90 0 0 0 0 100 0 100 0 0 0 0 0 0 100 <	Neff Paving - Zanesville, OH	16	65	15	5	1	10	4	20	30	30	20	0	50	20	20	10	0
PCM Services - Beltsville, MD 23 60 10 20 0 10 0 0 30 70 0 80 0 20 0 Phoe - Miami, FL 6 60 20 10 0 10 0 30 60 10 0 60 40 0 0 0	O'Leary Asphalt Inc Ijamsville, MD	28	40	10	10	0	40	0	0	20	80	0	0	50	0	50	0	0
Phoe - Miami, FL 6 60 20 10 0 10 0 30 60 10 0 60 40 0 0	Parker Line Striping - Dekalb Junction, NY	50	0	10	90	0	0	0	0	0	100	0	0	100	0	0	0	0
	PCM Services - Beltsville, MD	23	60	10	20	0	10	0	0	30	70	0	0	80	0	20	0	0
Precision Striping and Sealcoating, Inc Blairstown, NJ 29 5 65 25 0 5 0 0 5 65 30 0 50 5 20 25 0	Phoe - Miami, FL	6	60	20	10	0	10	0	0	30	60	10	0	60	40	0	0	0
	Precision Striping and Sealcoating, Inc Blairstown, NJ	29	5	65	25	0	5	0	0	5	65	30	0	50	5	20	25	0

		5	ales	Comp	ositi	on (%	6)	W	here	We W	/ork ((%)	C	usto	mer N	Лiх (%	6)
	Year in Business	Paving	Sealcoating	Striping	Sweeping	Pavement Repair	Other	Highways	Streets/Roads	Parking Lots	Driveways	Other	Commercial	Municipal	Multi-family	Single-family	Other
Pro-Pave, Inc - Sterling, VA	15	57	8	3	0	27	5	5	17	67	0	11	62	12	26	0	0
Professional Paving & Concrete Company, Inc - Glen Ellyn, IL	31	67	6	2	0	5	20	0	10	80	10	0	75	10	10	5	0
Rabine Group - Schaumburg, IL	30	38	3	3	1	55	0	0	1	96	3	0	91	2	6	1	0
Richards Paving, Inc New Castle, DE	43	60	15	5	0	10	0	0	5	55	40	0	60	10	10	20	0
Roads & Runways Striping Service, Inc. - Daytona Beach, FL	40	0	0	80	0	0	20	0	0	0	0	100	90	10	0	0	0
Robert Liles Parking Lot Service - Tyler, TX	32	0	0	81	0	19	0	0	0	73	0	27	69	0	0	0	31
Rose Paving Company - Bridgeview, IL	41	40		8	5	0	22	25	0	0	100	0	0	85	0	6	0
Sealcoat King - Racine, WI	2	0	80	10	0	10	0	0	0	30	70	0	30	0	0	70	0
Seal-Kote Corp Lombard, IL	Х	15	60	12	0	12	1	0	0	65	35	0	55	1	10	34	0
Stripe it Rich, LLC - Omaha, NE	4	0	57	14	0	0	29	0	0	0	0	0	0	0	0	0	0
Stripe King Parking Lot Striping - Boise, ID	2	0	0	95	0	5	0	0	0	100	0	0	95	5	0	0	0
Stripe-A-Zone - Grand Prairie, TX	65	0	1	95	1	1	2	53	10	35	0	2	30	65	5	0	0
Sundance Striping and Seal Coating, LLC - Memphis, TN	5	42	12	40	0	5	1	0	10	90	0	0	98	0	2	0	0
Sunland Asphalt - Tempe, AZ	36	40	30	5	5	10	10	25	25	30	0	10	25	40	25	0	10
Superior Striping - Ramsey, MN	25	0	0	100	0	0	0	0	0	100	0	0	90	0	5	0	5
Supreme Metro Corporation - South Plainfield, NJ	17	40	10	1	1	8	40	10	70	20	0	0	45	0	45	0	10
T & N Asphalt Services, Inc - Salt Lake City, UT	18	13	40	28	1	18	0	0	1	97	2	0	90	0	9	1	0
U.S. Pavement Services - Woburn, MA	30	70	18	5	0	7	0	0	0	98	2	0	85	5	8	2	0
United Paving Company - Corona, CA	15	40	20	10	5	25	0	15	25	50	5	5	30	30	40	0	0
Valmar Building Group, Inc Trujillo Alto, PR	7	10	0	1	1	5	82	0	0	80	20	0	0	5	95	0	0
Yeager Asphalt Inc - Carrollton, MI	37	82	16	2	0	0	0	0	5	30	65	0	22	3	20	55	0

SWEEPING 25

Sweeping Sales Explode to more than \$211 Million

But list size remains at 25 companies

hree years ago when *Pavement Maintenance & Reconstruction* introduced its Top Contractor lists, we had only 10 companies in the sweeping list. Last year we were able to increase the list to 25 companies and we had hopes of doubling that this year.

Unfortunately we again list 25 Sweeping Top Contractors – but the good news is the total sweeping-only dollars jumped up to \$211,848,223 from \$41,719,267. Eventually this list should

be made up of companies that generate a significant portion of their gross sales from sweeping, but until more of those companies participate, this list will be made up of companies that rely heavily on sweeping combined with companies that provide sweeping in support of other work they do (there are eight companies in this year's list that generate 1% of sales from sweeping).

And sweeping is the most unique of the pavement maintenance services covered in these lists. Proof of that is the fact that fewer of